

DICTACUBE

HOW TO INVEST

Under new SEC rulings, small investors are able to now buy stock. The SEC has placed a limitation on how much you can invest. The limit depends on your net worth and annual income. Indicate that you qualify by selecting one of the following:

_____ My annual income or net worth is less than \$100,000. I recognize that during any 12-month period, I can invest any amount up to the greater of either \$2,000 or 5% of the lesser of your annual income or net worth. *Example: Annual income is \$40K, net worth is \$50K, investment limit is \$2,000.*

_____ My annual income and my net worth are \geq than \$100,000. I recognize that during any 12-month period, I can invest any amount up to 10% of my annual income or net worth (whichever is the lesser) but not to exceed \$100,000. *Example: Annual income is \$140K, net worth is \$200K, investment limit is \$14K.*

_____ I wish to invest a greater amount and I am a qualified large investor under SEC regulations. I will contact edzalta@cox.net regarding a wire transfer.

_____ I am not a US citizen subject to the limitations of the SEC.

If we attain just 1% of the revenue attained by Rubik's cube, the par value will be increased by a factor of 30.

Make check payable to: DICTACUBE, INC.

Indicate number of shares at \$1/share you are buying: _____

Your name (as you want it shown on the stock certificate): _____

Your e-mail address: _____

Name _____

Number/unit/apt _____

Street _____

City _____

State _____ Zip code _____

Country _____

PRINT, COMPLETE FORM, KEEP COPY, SEND WITH CHECK TO:

DICTACUBE

% Edward Zalta, MD

3 Morning Dove

Laguna Niguel, CA 92677